# User Guide Poly WX



# **Quick Reference Guide**

Please Note: These codes should be used prior to dialing a number or extension

- \*67 Block Caller ID (for single call)
- \*82 Unblock Caller ID (for single call)
- \*90 Extension Login (Call Queue)
- \*91 Extension Logout (Call Queue)
- \*99/\*100 Access Extension Voicemail Box (must be dialed from extension user is trying to access)
- \*\* + Extension Number | Blind transfer a call straight into an extension's voicemail
- \*101 Access Virtual Mailbox (dial this code when listening to any message on your Vonage Business Solutions system to access any extension's voicemail box)
- \*102 Internal Dial by Last Name Directory
- \*103 Park a call
- \*104 Pick up a parked call
- 911 Emergency Services (availability based on location)
- 411 Directory Assistance (\$1.99 per-call)

Area Code + 555-1212 | Directory Assistance (\$1.99 per minute)

### Voicemail

### **Entering your Mailbox for the first time**

To set up your mailbox for the first time, follow these steps:

- 1. Press \*99 or \*100 and then the "Phone" button.
- 2. Press 1234 (default password).
- Press 1 for "New Messages". Press 2 for "Saved Messages".
  For "Mailbox Options" press 4.

# Voicemail Greetings

After entering your mailbox options (call \*99 or \*100 from your phone and choose option 4):

**Unavailable Greeting** (greeting that plays if you are on a call, away from your desk, or unable to answer the call)

- 1. Press 1 to record your unavailable greeting.
- 2. After the tone record your desired unavailable greeting and press the # (pound) key when finished.
- 3. After playback, press 1 to save or 2 to rerecord the greeting.

**Busy Greeting** (greeting callers hear if your phone is on Do Not Disturb, not connected to the internet, or when all line appearances are busy)

- 1. Press 2 to record your busy message.
- 2. After the tone record your desired busy greeting and press the # (pound) key when finished.
- 3. After playback, press 1 to save or 2 to rerecord the greeting.

### Name Greeting (used for company directory)

- 1. Press 3 to record your name.
- 2. After the tone, record your desired name greeting and press the # (pound) key when finished.
- 3. After playback, press 1 to save or 2 to rerecord the greeting.

# **Record Temporary Greeting (Vacation)** (overrides all greetings)

- Press 4 to record your temporary greeting.
- After the tone, record your desired temporary greeting and press the # (pound) key when finished.
- 3. After playback, press 1 to save or 2 to rerecord the greeting.

### **To Remove Temporary Greeting**

- 1. Press 4 to access the temporary greeting.
- 2. If you have a temporary greeting set, press 2 to delete the recording.

# Listening to Messages

- 1. Press \*99 or \*100 then the "Phone" button.
- 2. Enter your password followed by the # (pound) key.
- 3. Press 1 for "New Messages". Press 2 for "Saved Messages".

### Options While Listening to Voicemail

5	Repeats voicemail from the beginning
7	Deletes voicemail
8	Forward voicemail to another extension
9	Saves voicemail
*	Skips call information
#	Back to voicemail menu

# **Basic Functions**

## **Making a Phone Call**

- 1. For local calls and long distance: dial the area code and number (i.e. 404-555-1212).
- For international calls: dial 011 + country code + number (i.e. 011-xx-xxx-xxxxx).

# **Using the Handset**

- Pick up the handset, dial desired number, then press the "Phone" button. The "Phone" button is a soft-button locatedbelow the phone's display.
- Alternatively, dial the desired number, then pick up the handset and the phone will begin dialing immediately.

## **Using Speakerphone**

 Press the Speakerphone button (button with speaker to the right of the dial pad), dial the desired number (or extension number), and press the "Phone" soft-button.

### Using a Headset

- Plug an approved headset into the headset port on the back of the phone.
- Press the Headset button (to the right of the dial pad), dial the desired number, and press the "Phone" soft-button.

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# Basic Functions (Continued)

# Switching between the Handset/Headset/Speakerphone

During a Call (Only one function at a time can be used)

- 1. From Handset to Speakerphone, press the Speakerphone button and hang up the handset.
- 2. From Handset to Headset, press the Headset button and hang up the handset.
- 3. From Speakerphone to Handset, pick up the handset.
- 4. From Speakerphone to Headset, press the Headset button.
- 5. From Headset to Handset, pick up the handset.
- From Headset to Speakerphone, press the Speakerphone button.

### **Dialing an Extension**

- 1. Dial the 2 to 6 digit extension number and either:
  - · Pick up the handset.
  - Press the Speakerphone button.
  - · Press the Headset button.

## **Conference Calling**

- 1. During a call, press the Add soft
- 2. Enter the extension or phone number of the second party followed by the Phone soft button.
- When the second party answers, press the merge button to connect all three parties.
  - The "Split" soft-button will split the two callers into two separate calls while keeping them on hold.
  - Join during a Conference Call: Pressing the join soft button will join the other 2 connected callers and allow you to disconnect.

### Placing a Call on Hold

- During a call, press the **Hold Soft** button. The call is now on hold
- 2. To take the call off hold, press the **Resume Soft** button.

### Transferring a Call (Attended Transfer)

(Talk to the person before transferring the call to them)

- 1. During a call, press the **Consult** soft button.
- Enter the desired extension or phone number followed by the Phone Soft Button.
- 3. Speak to the answering party while the first call is on hold.
- ${\it 4.} \quad {\it To complete the transfer, press the \textbf{Transfer Soft Button}}.$

### Transferring a Call (Blind)

(Transfer the call to someone without speaking to them)

- During a call, press the Transfer Soft Button The call will be placed on hold.
- Dial the desired extension or telephone number followed by the Phone soft button.

#### **Call Park**

- While on a call, press the Transfer button on your phone andthen dial \*103
- 2. Jot down the parking spot number when it is announced and then press **Transfer** to complete the park

### Retrieve a Parked Call

Dial \*104 when prompted, enter the parking spot the call is parked on

# Hoteling

## Sign In

- 1. Dial \*40#
- Enter your Extension Number
- Enter your Voicemail Pin
   Once signed in, the phone downloads the profile and re-registers within
   30-60 seconds.

### Sign Out

1. Dial \*41#

# Online Management

# **Logging into your Account Online**

- Visit https://app.vonage.com.
- 2. Log into your account with your username and password.

### **Voicemail to Email**

- 1. Click the "Phone System" tab and click on an extension.
- 2. Scroll down to the "Voicemail PIN and Greetings" section and check the box for "Send Voicemail to Email".
- Enter the desired email address. Only one email may be entered.
- 4. Click save in the top or bottom right-hand side of the screen

### **Searching Call Logs**

- Click the "Reports" tab at the top of the screen. Click "Call Log Reports".
- 2. Select a date range by clicking the small calendars.
- Optional: Enter the "Number Dialed" or "Caller ID" to narrow search.
- 4. Click "Run Report". Your results will populate below.

**Please Note:** The above instructions are for Vonage Cloud Super Users and Administrators.